

## Fill in this information to identify the case:

United States Bankruptcy Court for the:  
**SOUTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>T.W. LaQuay Marine, LLC</u>									
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p>									
3. Debtor's federal Employer Identification Number (EIN)	<u>4</u>	<u>5</u>	<u>-</u>	<u>0</u>	<u>6</u>	<u>1</u>	<u>7</u>	<u>1</u>	<u>5</u>	<u>0</u>
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business				
	<u>24 Fisher Road</u> Number Street     <u>Port Lavaca</u> <u>TX</u> <u>77979</u> City                    State                    ZIP Code					<u>P.O. Box 24</u> Number Street    <u>Port Lavaca</u> <u>TX</u> <u>77979</u> City                    State                    ZIP Code				
	<u>Calhoun</u> County					Location of principal assets, if different from principal place of business <u>1800 S. Virginia St.</u> Number Street   <u>Port Lavaca</u> <u>TX</u> <u>77979</u> City                    State                    ZIP Code				
5. Debtor's website (URL)										
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____									

Debtor T.W. LaQuay Marine, LLC

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business

## A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

## B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

## Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor T.W. LaQuay Marine, LLC Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor Timothy W. LaQuay Relationship Affiliate

District Southern District of Texas When 12/09/2021  
MM / DD / YYYY

Case number, if known 21-60099

Debtor Linda F. LaQuay Relationship Affiliate

District Southern District of Texas When 12/09/2021  
MM / DD / YYYY

Case number, if known 21-60099

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor T.W. LaQuay Marine, LLC

Case number (if known) \_\_\_\_\_

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion



A4 Auto Supply Inc.  
1824 State Hwy 100  
Port Lavaca, TX 78578

Aggreko  
PO Box 972562  
Dallas, TX 75397-2562

American Express  
2401 Fountain View Dr, Ste 306  
Houston, TX 77057-4854

Apollo Electric Inc.  
PO Box 450527  
Houston, TX 77245

Auto Parts & Machine Co.  
PO Box 145  
Port Lavaca, TX 77979

Berthold  
99 Midway Lane  
Oak Ridge, TN 37830

Bludworth Shipyard  
3101 Navigation Blvd  
Corpus Christi, TX 78402

Brownsville - GMS LTD  
PO Box 8518  
Brownsville, TX 78526-8518

Brownsville Navigation District  
1000 Foust Road  
Brownsville, TX 78521

C-D Electric  
617 High Starr  
Corpus Christi, TX 78408

Caillou Island Towing Co Inc.  
PO Drawer 2568  
Houma, LA 70361

City of Port Lavaca

202 North Virginia  
Port Lavaca, TX 77979

City of Victoria  
PO Box 1279  
Victoria, TX 77902-1279

Coastal Nail & Tool  
747 W. Main St.  
Port Lavaca, TX 77979

Cohen Seglias  
1600 Market Street 32nd Floor  
Philadelphia, PA 19103

Collins Supply Inc.  
118 Stoner Rd  
Victoria, TX 77901

CORMA Toll Processing Services  
3461 Carmen Avenue  
Rancho Viejo, TX 78575

Crisp Industries Inc.  
PO Box 326  
323 Energy Way  
Bridgeport, TX 76426

Culligan of Victoria  
1904 Sam Houston Dr  
Victoria, TX 77901

Dakota Financial  
1166 Wilshire Blvd, Ste 550  
Los Angeles, CA 9025

Department of the Treasury  
Internal Revenue Service  
Ogden, UT 84201-0039

Diers and Stark, Inc.  
9101 Lisa Lane  
Port Arthur, TX 77640

DXP Enterprises Inc.

PO Box 840511  
Dallas, TX 75284-0511

Fastenal Company  
PO Box 1286  
Winona, MN 55987-1286

Fire Monster  
PO Box 339  
Goliad, TX 77693

FireTron  
PO Box 1604  
Stafford, TX 77497

FLASH Equipmnt Service Inc.  
1611 Beachcomber Lane  
Houston, TX 77062

Frontier Communications  
PO Box 740407  
Cincinnati, OH 45274-0407

Gardenland Nursery  
2802 Hwy 87  
Port Lavaca, TX 77979

Garland R. Sandhop, CPA  
608 North Wells  
Edna, TX 77957-2719

Gulf Intercoastal Canal Assn  
PO Box 321649  
Cocoa Beach, FL 32932

Holt CAT  
PO Box 650345  
Dallas, TX 75265-0345

Hurt's Wastewater Management  
PO Box 662  
321 Hwy 172  
Ganado, TX 77962

Hydra Works LLC

60185 Camp Villere Rd  
Slidell, LA 70460-4221

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Interstate All Battery Center  
5210 John Stockbauer  
Victoria, TX 77904

IntraTug  
PO Box 577  
Maurice, LA 70555

K&K Repair Services Inc  
PO Box 427  
Telferner, TX 77988

Kennedy Wire Rope & Sling Co  
PO Box 4016  
Corpus Christi, TX 78469

Linda LaQuay  
24 Fisher Road  
Port Lavaca, TX 77979

Magic Industries  
2308 South Laurent  
Victoria, TX 77901

Manson Construction Co.  
5985 Richard St, Ste 1  
Jacksonville, FL 32216

Marine Gears, Inc.  
PO Box 689  
Greenville, MS 38702-0689

Master Pumps & Equipment  
PO Box 679979  
Dallas, TX 75267-9979

Melstans, Inc.  
PO Box 845

Port Lavaca, TX 77979

Mid Coast Power LLC  
O Box 800  
Port Lavaca, TX 77979

Mid-Coast Supply  
3354 Nacogdoches Road  
San Antonio, TX 78217

MNI Diesel LLC  
PO Box 266334  
Houston, TX 77207

Motion Industries  
PO Box 849737  
Dallas, TX 75284-9737

Mustang Cat  
PO Box 4346 Dept 144  
Houston, TX 77210-4346

Naegeli Transportation Inc.  
7201 Easthaven Blvd  
Houston, TX 77017

NewFirst Insurors  
1120 Capital of Texas Hwy  
Bldg 30300  
Austin, TX 78746-6481

Next Level Capital Solutions  
2200 Market St, Ste 412  
Galveston, TX 77550

Novak Diesel Service, LLC  
711 State Hwy 111 N  
Edna, TX 77957

Odessa Pumps & Equipment Inc.  
Wells Fargo Lockbox  
Attn: Odessa Pumps & Equipment  
PO Box 207614  
Dallas, TX 75320-7614

Oil Patch Fuel & Supply Inc.  
PO Box 1089  
Combes, TX 78535

Oil Patch Petroleum, Inc.  
1526 N Padre Island Dr  
Corpus Christi, TX 78408-2346

Palacios Shipyard  
PO Box 590  
Palacios, TX 77465

Plains Capital Bank  
500 N Shoreline Blvd, Ste 200  
Corpus Christi, TX 78401

Port O'Connor Improvement Dist  
PO Box 375  
Port O'Connor, TX 77982

Port of Brownsville  
1000 Foust Road  
Brownsville, TX 78521

Power Repair Service Inc.  
314 McBride Lane  
Corpus Christi, TX 78408

Principal Financial Group  
PO Box 10372  
Des Moines, IA 50306-0372

Raymond Rigby  
170 Creekview  
Port Lacaca, TX 77979

RES  
PO Box 848545  
Dallas, TX 75284-8545

Rio Marine, Inc.  
PO Box 231609  
Houston, TX 77223-1609

Roberts, Roberts, Odefey, et al.

PO Box 9  
Port Lavaca, TX 77979

Ryan D. Dry  
Krebs Farley, et al  
909 18th St.  
Plano, TX 75074

Schouest, Bamdas, Soshea et al.  
1001 McKinney St., Ste 1400  
Houston, TX 77002

Sea Ranch at South Point  
PO Box 2910  
South Padre Island, TX 78597

Sewart Supply LLC  
PO Drawer L  
Morgan City, LA 70384

Steve Atkinson Carpentry  
37 Cirrus North  
Los Fresnos, TX 78566

Steven Kyle Cannon  
Krebs Farlet et al  
909 18th St.  
Plano, TX 75074

Sun Coast Resources Inc.  
PO Box 202603  
Dallas, TX 75320-2603

Texas Commercial Fire & Safety  
PO Box 238  
Bay City, TX 77404-0238

Texas Funding Corp  
PO Box 19562  
Houston, TX 77224

Texas Glass & Tinting  
103 E. Mockingbird Ln, Ste B  
Victoria, TX 77904

Texas Gold Hydraulics Inc  
PO Box 4107  
Victoria, TX 77903-4107

The Greenhouse  
704 North Virginia  
Port Lavaca, TX 77979

The Port Occupational & Medical  
PO Box 6582  
McAllen, TX 78502

Tim Million  
Husch Blackwell LLP  
600 Travis St, Ste 2350  
Houston, TX 77002

Timothy W. LaQuay  
24 Fisher Road  
Port Lavaca, TX 77979

Tool Parts & Equipment  
7770-A Padre Island Hwy  
Brownsville, TX 78521

Travelers Casualty And Surety  
One Tower Square  
Hartford, CT 06183-6014

Tri Wholesale Co  
PO Box 540  
Port Lavaca, TX 77979

Triple D Security Corporation  
PO Box 2346  
Victoria, TX 77902-2346

Turtle & Hughes  
1900 Lower Road  
Linden, NJ 07036

Underwater Services Inc.  
PO Box 1461  
Aransas Pass, TX 78335

United Rentals  
PO Box 840514  
Dallas, TX 75284-0514

UPS  
2085 Lynnhaven Pkwy #106-601  
Virginia Beach, VA 23456

US Small Business Administration  
10737 Gateway West #300  
El Paso, TX 79935

Valley Day & Night Clinic  
3302 Boca Chica Blvd  
Brownsville, TX 78521-4202

Vessel Repair Construction  
PO Box 965  
Groves, TX 77619

Vicbat Inc.  
PO Box 4985  
Victoria, TX 77903

Victoria Air Conditioning  
200 S. Ben Jordan  
Victoria, TX 77901